

# Mid-2022 Provider Volumes Update

Results from our May survey of hospital and health system strategic planners

## Most hospitals and health systems have exceeded pre-pandemic volumes

Percentage of respondents reporting organization-wide volumes exceed pre-pandemic baseline

n=50



## Percentage of respondents reporting volume categories have exceeded pre-pandemic levels

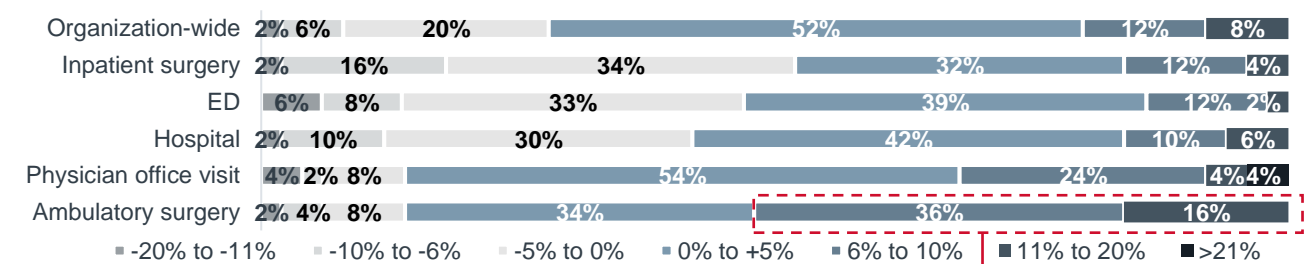
	Hospital	Inpatient surgery	ED	Ambulatory surgery	Physician office visit
All respondents	58%	48%	53%	86%	86%
Large systems, 6+ hospitals	64%	43%	57%	93%	93%
Small systems, 1-5 hospitals	57%	43%	48%	86%	86%
Integrated delivery networks	43%	57%	50%	71%	86%
Negative change in operating margin	49%	37%	43%	83%	80%

Large systems are more likely to report volume growth for every category except inpatient surgery

Respondents with financial challenges also have more difficulty returning inpatient surgery and ED volume

## Respondents report modest overall volume growth—except for ambulatory surgery

Percentage of respondents reporting change to volumes compared to pre-pandemic baseline



52% report volume growth >6%